



SMMware Subscriber News

Oct 23, 2019,

Just a short note about the latest revision to SMMware. This is another popular request, and we are pleased to offer it now.

Availability Summaries

SMMware now offers a new way to see Associate's availability at a whole month scale. This feature should make it faster and more convenient to decide which day would work best for a client event.

In the Master Calendar, entries now appear with a title reflecting how many people are available, and clicking on the entry generates a popup with details, as seen below.

Previous Today Next
October 2019

Sun	Mon	Tue	Wed	Thu	Fri	Sat
JB, BS 7:55p - 8p 7 people			NB, JE 7:55p - 8p 7 people	11a - 3p Debbie Amen, Downsize Only Who: RB, NB, JE 7:55p - 8p 6 people	Who: JB, JE, BS 7:55p - 8p 7 people	
13 7:55p - 8p 7 people	14 10a - 3p Caroline Burhans, Move Only Who: SB, RB, JE 7:55p - 8p 7 people	15 10a - 5p Joe Darkis, Downsize and Move Services Who: SB, RB, JE 7:55p - 8p 6 people	16 10a - 3p Ann Footman, Downsize and Move Services Who: RB, NB, BS 7:55p - 8p 7 people	17 7:55p - 8p 7 people	18 8a - 8p Jennifer Altair, Estate Clean Out Who: SA, JB, NB 8a - 8p We'll be w... Who: SA, JB, SB, RB, NB, JE, BS 7:55p - 8p 7 people	19 10a - 3p Marion Ancherman, Downsize Only Who: SA, JB, SB 7:55p - 8p 7 people
20 7:55p - 8p 7 people				24 12a - 4p Betty Hoopman, Daily Money Management Who: BS, JE, RB 7:55p - 8p 6 people	25 7:55p - 8p 7 people	26 7:55p - 8p 7 people
27 7:55p - 8p 7 people	7:55p - 8p 7 people	7:55p - 8p 7 people	7:55p - 8p 7 people	31 7:55p - 8p 7 people	1 7:55p - 8p 7 people	2 7:55p - 8p 7 people
3 7:55p - 8p 7 people	4 7:55p - 8p 7 people	5 7:55p - 8p 7 people	6 7:55p - 8p 6 people	7 7:55p - 8p 6 people	8 7:55p - 8p 6 people	9 7:55p - 8p 7 people

Event type: Availability Summary
2019-10-14, 7 people
System Administrator: 08:00am-10:00am, 3:00pm-5:00pm
Johannes Bach: 08:00am-2:00pm
Sally Backustin: 08:00am-4:00pm
Rachel Barrett: 10:00am-8:00pm
Nisa Bloor: 10:00am-8:00pm
Judy Estafan: 10:00am-4:00pm
Brian Setzer: 10:00am-8:00pm

Key:
Job Client/Inqy Associate Company Custom1 Custom2 Custom3 Custom4 Custom5 Custom6

Pick only one dropdown to filter against

Filter By Job --select job-- Filter By Client --select client-- Filter By Associate --select associate--

Include availability Filter Events Reset Filter

The Availability Summaries do not appear by default, you can check the “include availability” box in the filter (at the bottom of the calendar)

Key:

Pick only one dropdown to filter against

Filter By Job: --select job--
Filter By Client: --select client--
Filter By Associate: --select associate--

Include availability

Lastly, you can choose the colors of the text and background from the Settings Editor.

Home >> Admin >> Settings Logged on as: admin

Settings

Editing Settings Group 4
Success, changes saved.

These settings affect the 'event tags', seen when editing an event, and in the key at the bottom of the calendars.
Note: The Job, Client/Inquiry, and Associate tags have specific functions which do not change.
If you revise their labels, it is suggested that the new label have the same underlying meaning.

Setting Name	Setting Value
Default Attendee Management	Availability
When Associates can work per	Unavailability
Availability Summary	Text color: <input type="text" value="black"/> Background color: <input type="text" value="lightgreen"/>
Calendar Attendee Order (in Event Editor)	By Last, then First Name
Assoc Name Format, Availability Events (on phones):	First Name Full, Last Initial
Calendar Show Initials	Yes
Email Event Creator	Yes
Default setting for Event Skip Notification:	No
Calendar Height, Home Page:	400 px
Calendar Height, Master Calendar:	600 px
Job Event Tag	Label: Job Text color: <input type="text" value="black"/> Background color: <input type="text" value="green"/>
Client/Inquiry Event Tag	Label: Client/Inquiry Text color: <input type="text" value="black"/> Background color: <input type="text" value="red"/>

We hope you find this new revision useful.

Based on your feedback, SMMware continues to evolve to better serve Senior Move Managers, and we continue to welcome your suggestions.

As always, thank you for your business, and if you have questions please don't hesitate to contact me.

Thanks.

- Brian Jacobs